

Hospital to Post-Acute Care Transfer Form

A. Patient Information

Name _____
DOB ____/____/____ Gender: ☐ M ☐ F
Language: ☐ English ☐ Other _____
Race/Ethnicity: ☐ White ☐ Black ☐ Hispanic ☐ Other _____

B. Representative/Caregiver/Proxy Contact

Family/Caregiver Name _____
Tel (____) _____
Healthcare Proxy/Guardian Name (if different) _____
Tel (____) _____

C. Advance Directives/Goals of Care

☐ Full Code ☐ DNR ☐ DNI (Do Not Intubate)
☐ DNH (Do Not Hospitalize) ☐ No Artificial Feeding ☐ Comfort Care
☐ Hospice Care
☐ Other (specify) _____
Were goals of care discussed during this hospitalization? ☐ No ☐ Yes (specify) _____
Patient decision making capacity? ☐ Capable of making decisions
☐ Requires proxy

D. Transferring Hospital Information

Hospital _____
Unit _____
Discharging RN _____
Tel (____) _____
Discharging MD _____
Tel/Page (____) _____
Date of Admission to Hospital ____/____/____

E. Post-Acute Care Information

Transferred to _____ Tel (____) _____
Nurse to Nurse verbal report? ☐ No ☐ Yes (specify to whom) _____

F. Hospital Physician Care Team Information

Primary Care Physician (or Hospitalist) _____ Tel (____) _____
Specialist _____ Specialty _____ Tel (____) _____
Specialist _____ Specialty _____ Tel (____) _____

G. Key Clinical Information

Vital Signs Time Taken _____ Pain Rating _____ ☐ N/A Pain Site _____
Temp _____ BP _____ HR _____ RR _____ O2 Sat _____ Weight _____
Mental Status ☐ Alert ☐ Disoriented, follows commands ☐ Disoriented, cannot follow commands ☐ Not Alert
Diagnoses Primary Discharge Diagnosis _____
Other Medical Diagnoses _____
Mental Health Diagnoses _____

H. High Risk Conditions/Treatment Information (check all that apply)

☐ Fall Risk Precautions: _____
☐ Heart Failure: ☐ New diagnosis? ☐ Exacerbation this admission? Date of last echo ____/____/____ ☐ EF _____ % Dry Weight (if known) _____
☐ Anticoagulated: Reason: ☐ Afib ☐ DVT/PE ☐ Mech. Valve ☐ Post-OP ☐ Low EF ☐ Other _____
Duration _____ Goal INR: ☐ 1.5-2.5 ☐ 2-3 ☐ Other _____
☐ On PPI: Indication(s): ☐ In-hospital prophylaxis and can be d/c ☐ Specific Dx: _____
☐ On Antibiotics: Indication(s): _____ Total Treatment Course _____ days Date started ____/____/____
☐ On Scheduled Insulin
☐ COVID

I. Procedures & Key Findings (during this hospitalization) * Please Attach Reports *

List Procedures (surgeries, imaging) _____

Key findings _____

J. Medications and Allergies

☐ Medication List Attached
Please provide a HARD COPY PRESCRIPTION FOR CONTROLLED SUBSTANCES
Allergies: ☐ None known ☐ Yes (specify) _____
Pain med: ☐ No ☐ Yes (specify) _____
Dose _____
Last Dose (am/pm) _____

Hospital to Post-Acute Care Transfer Form (cont'd)

K. Nursing Care

Physical and Sensory Function

Ambulation ☐ Independent ☐ With Assistance ☐ With Assistive Device ☐ Not Ambulatory
Weight Bearing ☐ Full ☐ Partial L / R ☐ None L / R
Transfer ☐ Self ☐ 1-Person Assist ☐ 2-Person Assist
Sensory Function Sight: ☐ Normal ☐ Impaired ☐ Blind Hearing: ☐ Normal ☐ Impaired ☐ Deaf
Devices ☐ Wheelchair ☐ Walker ☐ Cane ☐ Crutches
☐ Prosthesis ☐ Glasses ☐ Contacts ☐ Dentures
☐ Hearing Aid L / R
Bladder Function ☐ Continent ☐ Incontinent ☐ Urinary catheter in place (Date inserted ____/____/____)
Reason for catheter ☐ Retention ☐ Skin protection ☐ Monitor Output ☐ Other (describe)
Bowel Function ☐ Continent ☐ Incontinent ☐ Ostomy
Date of last bowel movement (if known) ____/____/____

Nutrition and Hydration

Diet _____ Consistency _____ Free Water Restriction _____
Eating Instructions ☐ Self ☐ With Assistance ☐ Difficulty Swallowing (☐ Attach speech therapy recommendations if available)
Tube Feeding ☐ G-tube ☐ J-tube ☐ Date inserted ____/____/____ Free Water Bolus _____ cc every _____ h
☐ Tube feed product _____ Rate: _____ cc/h Duration _____ h/day
☐ TPN

Treatments and Therapeutic Devices

☐ PICC ☐ Portacath Date inserted ____/____/____ (Please attach imaging report confirming placement)
Cardiac ☐ Pacemaker ☐ ICD ☐ Other (specify) _____
Respiratory ☐ CPAP ☐ BiPAP ☐ O2 _____ L ☐ prn ☐ continuous ☐ Suction ☐ Trach size _____
☐ Tracheostomy Care ☐ Ventilator Care

Therapies (please attach assessment/recommendations)

☐ PT ☐ OT ☐ Speech ☐ Respiratory ☐ Dialysis

Skin Care

☐ No skin breakdown ☐ Pressure ulcer/injury: Stage _____ Location _____ ☐ 2nd Pressure ulcer/injury: Stage _____ Location _____
☐ Other wounds (specify) _____

Risks and Precautions (check all that apply)

☐ Fall ☐ Delirium ☐ Agitation ☐ Aggression ☐ Unescorted exiting ☐ Aspiration ☐ Other _____

Precautions _____

Infection Control Issues

☐ Other (specify) _____
Infection/Colonization ☐ MRSA ☐ VRE ☐ C.difficile ☐ ESBL ☐ Norovirus ☐ Flu/respiratory
☐ COVID: ☐ No ☐ Yes (date): ____/____/____
Isolation Precautions ☐ Yes ☐ No
Immunizations (in hospital) ☐ Influenza: ☐ No ☐ Yes (date): ____/____/____ ☐ COVID: ☐ No ☐ Yes (date): ____/____/____
☐ Pneumococcal: ☐ No ☐ Yes (date): ____/____/____ Type (Specify which vaccine if known): _____

L. Critical Transitional Care Information: Pending Tests and Follow-Up

Summarize high-priority care needs for next 24-48 hrs (including essential medications, pain control, tests needed, follow-up): _____

Pending Lab and Test Results: _____

Recommended Follow-Up Tests, Procedures, Appointments: _____

M. Attached Document and Notes (check all that are included)

☐ Admission H&P ☐ Specialist Consultations ☐ Medication Reconciliation ☐ Operative Reports ☐ Diagnostic Studies
☐ Labs ☐ Diabetic Glucose values ☐ PICC placement confirmation ☐ Rehab Therapy Notes ☐ Respiratory Therapy Notes
☐ Nutrition Notes ☐ Pain ratings ☐ Code Status ☐ Advance Directive ☐ Discharge Summary