This list is intended to provide guidance on key data elements critical for safe and effective care at the time of transition of a patient out of the hospital to a post-acute care setting. It is not intended to be comprehensive. The **INTERACT Hospital to Post-Acute Care Transfer Form** illustrates an example of how these data can be formatted so that the data are readily accessible for receiving clinicians.

### Contact Information
- Patient name
- DOB
- Language
- Race/Ethnicity
- Representative/Caregiver/Proxy contact name
- Representative/Caregiver/Proxy contact name (if different)
- Contact number

### Code Status
- Full Code
- DNR (Do Not Resuscitate)
- DNI (Do Not Intubate)
- DNH (Do Not Hospitalize)
- No artificial feeding
- Comfort Care
- Hospice
- Other
- Goals of care discussed with patient
  - Yes
  - No
- Patient capable of making decisions
  - Yes
  - Requires proxy

### Transferring Information
- Hospital name
- Unit
- Discharging RN
  - Contact number
- Discharging MD
  - Contact number

### Post-Acute Care Information
- Hospital name
- Contact number
- Verbal report given
  - Contact name

### Hospital Physician Care Team Information
- Primary Care Physician
  - Contact number
- Specialist
  - Contact number

### Key Clinical Information
#### Vital Signs
- Time taken
- Pain rating
- Pain site
- Temperature
- BP
- HR
- RR
- O2 Saturation
- Weight

#### Diagnoses
- Primary discharge diagnosis
- Other Medical Diagnoses
- Mental Health Diagnoses

#### Mental Status
- Alert
- Disoriented, follows commands
- Disoriented, cannot follow commands
- Not alert

### High Risk Conditions
- Fall risk
- Heart failure
- New diagnosis
- Exacerbation this admission
- Date of last echo
- EF
- Dry weight
- Anticoagulation
  - Reason
  - Goal of International Normalization Ratio
- On FPI
  - Indication(s)
- On Antibiotics
  - Indication(s)
- Course of treatment
- On Scheduled Insulin
- Infection and Communicable Disease

### Procedures and Key Findings
- List procedures
- Surgeries
- Imaging
- Key findings

### Medications/Allergies
- Medication list attached
- Hard copy for controlled substances
- Allergies
- Pain medications
  - Dose
  - Last given

### Nursing Care
#### Physical and Sensory Function
- Ambulation
  - Independent
  - With assistance
  - With assistive device
  - Not ambulatory
- Weight bearing
  - Full
  - Partial (L/R)
  - None (L/R)
- Transfer
  - Self
  - 1-Person assist
  - 2-Person assist
- Sensory Function
  - Sight
  - Hearing

### Devices
- Wheelchair
- Walker
- Cane
- Crutches
- Prosthesis
- Glasses
- Contacts
- Dentures
- Hearing aid

(continued on reverse)
## Nursing Care (continued)

### Bladder Function
- Continent
- Incontinent
- Urinary Catheter in place
- Date inserted
- Reason for Catheter
- Retention
- Skin Protection
- Monitor Output

### Bowel Function
- Continent
- Incontinent
- Ostomy
- Date of last bowel movement

### Nutrition and Hydration
- Diet
- Consistency
- Free water restriction

**Eating Instructions**
- Self
- With assistance
- Difficulty swallowing
  - Attach speech therapy recommendations if available

- Tube feeding
  - G-tube
  - J-tube
  - Date inserted
  - Free Water Bolus
  - Tube feed product
  - Rate
  - Duration
- TPN

### Treatment and Therapeutic Devices
- PICC
- Portocath
- Date inserted

### Cardiac
- Pacemaker
- ICD
- Other

### Respiratory
- CPAP
- BiPAP
- O2
- Tracheostomy Care
- Ventilator Care

### Therapies
- Physical Therapy
- Occupational Therapy
- Speech
- Respiratory
- Dialysis

### Skin Care
- No skin breakdown
- Pressures ulcer/injury
  - Stage
  - Location
- Other wounds

### Risks and Precautions
- Fall
- Delirium
- Agitation
- Aggression
- Unescorted exiting
- Aspiration
- Other

### Infection Control Issues

### Critical Transitional Care Information
- Summary of high-priority care within the next 24 hrs
- Pending lab and test results
- Recommended follow-up
  - Tests
  - Procedures
  - Appointments

### Attached Documents (examples)
- Admission H&P
- Specialist consultations
- Medication reconciliation
- Operative reports
- Diagnostic studies
- Labs
- Diabetic glucose values
- PICC placement confirmation
- Rehab therapy notes
- Respiratory therapy notes
- Nutrition notes
- Pain ratings
- Code status
- Advance directives
- Discharge summary

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**Recommended follow-up**

**Pending lab and test results**

**Critical Transitional Care Information**

**Attached Documents (examples)**

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